

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 28, 2005

REGISTRATION NO.: 24878

BONDS ISSUED BY: Bismarck R-V School District of St. Francois County, Missouri

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of St. Francois

DATE OF ISSUE: December 28, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the construction, equipping and furnishing of a new physical education facility\gymnasium; the completion of other remodeling and repair improvements to the District's facilities and to pay the cost of issuance thereof.

Rate of Interest	Amount	Maturity
3.400 %	\$ 150,000.00	03/01/2009
3.500 %	150,000.00	03/01/2010
4.000 %	100,000.00	03/01/2016
4.050 %	100,000.00	03/01/2017
4.100 %	100,000.00	03/01/2018
4.150 %	200,000.00	03/01/2019
4.200 %	200,000.00	03/01/2020
	200,000.00	03/01/2021 *
	200,000.00	03/01/2022 *
	200,000.00	03/01/2023 *
	200,000.00	03/01/2024 *
	200,000.00	03/01/2025 *
4.450 %	1,000,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,974,000.00

INTEREST RATE: 4.4205%

ASSESSED VALUATION: \$20,331,169

INDEBTEDNESS: (Including this issue) \$2,935,000

NOTICE OF ELECTION: Published one newspaper October 25 & November 1, 2005

DATE OF ELECTION: November 8, 2005

ELECTION RESULTS: Yes...336 No...104

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable